FORM D

	OMB APPROVAL			
SECURITIES AND EXCHANGE COMMISSION	OMB Number: 3235-007 6			
Washington, D.C. 20549	Expires: April 3	0, 2008		
	Estimated avera			
DEC 1 7 2007 FORM D	hours per respon	nse. 16 hrs		
NOTICE OF SALE OF SECURITIES 161 SPURSUANT TO REGULATION D,	SEC USE	ONLY		
161 FURSUANT TO REGULATION D,	Prefix	Serial		
SECTION 4(6), AND/OR				
WIFORM LIMITED OFFERING EXEMPTION	DATE RE	CEIVED		
Name of Offering ([] check if this is an amendment and name has ch	anged, and indica	ate		
change.) Perihelion Global, Inc.				
Filing Under (Check box(es) that [] Rule 504 [] Rule 505 [x] [Rule 506 [] Sec	ction 4(6) []U		
~~~.) <i>).</i>				
Type of Filing: [ X ] New Filing [ ] Amendment	PROCES	SFT)		
A. BASIC IDENTIFICATION DATA	DEC 3 1 2	007		
		<u> </u>		
Enter the information requested about the issuer	THUMBU			
	FINANCIA	VL		
Name of Issuer ([ ] check if this is an amendment and name has cha Perihelion Global, Inc. Address of Executive Offices (Number and Street, City, State, Zip Co	FINANCIA Inged, and indica	te change.)		
Name of Issuer ([ ] check if this is an amendment and name has cha Perihelion Global, Inc.  Address of Executive Offices (Number and Street, City, State, Zip Co (Including Area Code)  32 East County Hwy 30-A,	FINANCIA Inged, and indica	te change.)		
Name of Issuer ([ ] check if this is an amendment and name has characteristic Perihelion Global, Inc.  Address of Executive Offices (Number and Street, City, State, Zip Co (Including Area Code)  32 East County Hwy 30-A, Suite 201	FINANCIA Inged, and indica	te change.)		
Address of Executive Offices (Number and Street, City, State, Zip Co (Including Area Code)  32 East County Hwy 30-A, Suite 201 Santa Rosa Beach, Florida 32459	rinancia inged, and indica de) Telephone N	te change.)		
Name of Issuer ([ ] check if this is an amendment and name has characteristics of Executive Offices (Number and Street, City, State, Zip Co (Including Area Code)  32 East County Hwy 30-A, Suite 201 Santa Rosa Beach, Florida 32459	rinancia inged, and indica de) Telephone N	te change.)		
Name of Issuer ([ ] check if this is an amendment and name has characteristic Perihelion Global, Inc.  Address of Executive Offices (Number and Street, City, State, Zip Co (Including Area Code)  32 East County Hwy 30-A, Suite 201	rinancia inged, and indica de) Telephone N 070 State, Zip Code)	te change.) umber 086401		
Name of Issuer ([ ] check if this is an amendment and name has charen Perihelion Global, Inc.  Address of Executive Offices (Number and Street, City, State, Zip Co (Including Area Code)  32 East County Hwy 30-A, Suite 201  Santa Rosa Beach, Florida 32459  (850) 231-1347  Address of Principal Business Operations (Number and Street, City, Telephone Number (Including Area Code) (if different from Executive	FINANCIA Inged, and indica de) Telephone No  07  State, Zip Code) e Offices) Same	te change.) umber 086401		
Name of Issuer ([ ] check if this is an amendment and name has charely perihelion Global, Inc.  Address of Executive Offices (Number and Street, City, State, Zip Co (Including Area Code)  32 East County Hwy 30-A, Suite 201  Santa Rosa Beach, Florida 32459 (850) 231-1347  Address of Principal Business Operations (Number and Street, City, Telephone Number (Including Area Code) (if different from Executive Brief Description of Business: Biofuel Refining, Mining, Comm	FINANCIA Inged, and indica de) Telephone No  07  State, Zip Code) e Offices) Same	te change.) umber 086401		
Name of Issuer ([ ] check if this is an amendment and name has charen Perihelion Global, Inc.  Address of Executive Offices (Number and Street, City, State, Zip Co (Including Area Code)  32 East County Hwy 30-A, Suite 201  Santa Rosa Beach, Florida 32459 (850) 231-1347  Address of Principal Business Operations (Number and Street, City, Telephone Number (Including Area Code) (if different from Executive	FINANCIA Inged, and indica de) Telephone No  O70  State, Zip Code) e Offices) Same unications	te change.) umber 086401		

Month Year

Actual or Estimated Date of Incorporation or Organization:

[9] [2006]

[ ] Actual [x] Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [D][E]

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in

# a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not SEC1972 (6-02) required to respond unless the form displays a currently valid GMB number

#### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - · Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[ ] Promoter [ X ] Beneficial Owner	[ X ] Executive Officer	[ X ] Director [ ] General and/or Managing Partne
Beebe, John H.	Full Name (Last name f	irst, if individual)	
	ce Address (Number and Street Esther, Florida 32569	, City, State, Zip Cod	le)
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner	[x ] Executive Officer	[x] Director [] General and/or Managing Partne
Full Name (Last nam Varley, Michael R.	ne first, if individual)		
Business or Residen PO Box 488 Mary Es	ce Address (Number and Street other, Florida 32569	, City, State, Zip Coo	de)
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner	[ x ] Executive Officer	[ ] Director [ ] General and/or Managing Partne
Full Name (Last nam Villarreal, Edwardo	ne first, if individual)		
Business or Residen PO Box 488, Mary E	ce Address (Number and Street sther, Florida 32569	, City, State, Zip Coo	de)
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[ x] Executive Officer	[ ] Director [ ] General and/or Managing Partner
			······································

Full Name (Last name first, if individual) Bartholomew, Lynn

Business or Resident PO Box 488, Mary Es			City,	State, Zip Co	de)	
Check Box(es) that Apply:	[ ] Promoter [ ]	Beneficial Owner	[ ]	Executive Officer	[x ] Director [ ]	General and/or Managing Partr
Full Name (Last nam Claycomb, Frank	e first, if individual	)				
Business or Residen PO Box 488, Mary E			, City,	State, Zip Co	de)	
Check Box(es) that Apply:	[ ] Promoter [ ]	Beneficial Owner	[ ]	Executive Officer	[x] Director[]	General and/or Managing Partr
Full Name (Last nam Taylor, Cecil	e first, if individual	)			ar ann an	<del></del>
Business or Residen PO Box 488, Mary E			City	State, Zip Co	ode)	<del></del>
Check Box(es) that Apply:	[ ] Promoter [	] Beneficial Owner	[	] Executive Officer	[ ] Director [ ]	General and/or Managing Partr
Full Name (Last nam	e first, if individua	)			uniandrasan camasanna e u cantera direma acces	
Business or Residen	ce Address (Numi	ber and Street	City	State, Zip Co	ode)	
(Use blank she	eet, or copy and	use additiona	l cop	ies of this sh	eet, as necessary.)	
	B. INFO	ORMATION ABO	UT OF	FERING		<del></del>
Has the issuer solution offering?		er intend to se	·			Yes No
2. What is the minim				· -		<u>\$10,000</u>
3. Does the offering		,		·		Yes No
4. Enter the informat directly or indirectly, connection with sales person or agent of a the name of the brok persons of such a bronly.	any commission o s of securities in the broker or dealer re er or dealer. If mo	r similar remune offering. If a segistered with re than five (5	nerat pers the S pers	on for solicitat on to be listed EC and/or wit ons to be liste	tion of purchasers in I is an associated h a state or states, I ed are associated	ist None
Full Name (Last nam	ie first, if individua	1)				
Business or Residen	ce Address (Num	ber and Street	City	, State, Zip Co	ode)	

Name	of Asso	ciated E	roker or	Dealer								•
States	in Whic	h Perso	n Listed	Has Sc	olicited or	r Intends	to Solic	it Purcha	sers			•
(Chec	k "All	States"	or chec	k indiv	idual Sta	ates)	• • • • • • • • • • • • • • • • • • • •	••		[ X ]	] All Sta	tes
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full N	ame (La	st name	first, if	individua	<b>∋</b> l)				_			•
Busine	ess or R	esidenc	e Addre	ss (Num	ber and	Street, (	City, Stat	te, Zip Co	ode)	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1		•
Name	of Asso	ciated E	Broker o	Dealer								•
						r Intends ates)		it Purcha 	sers	[	] All S	tates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	(IN)	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	OM)
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full N	ame (La	st name	e first, if i	individua	al)							
Busin	ess or R	esidenc	e Addre	ss (Num	nber and	Street, (	City, Stat	te, Zip Co	ode)			-
Name	of Asso	ciated E	Broker o	r Dealer								-
States	s in Whic	h Perso	n Listed	Has So	olicited o	r Intends	to Solic	it Purcha	sers			
(Chec	ck "All	States"	or chec	k indiv	idual St	ates)	• • • • • • • • • • • • • • • • • • • •	••		[	] All S	tates
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MC
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Type of Security Aggregate Amount Already

^{1.} Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Dakk	Offering Price	Sold
Debt	\$	\$
Equity	\$\$2,000,000	\$0
[ ] Common [ x ] Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests	\$	\$
Other (Specify).	\$	\$
Total	\$\$2,000,000	\$0
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Aggregate Dollar Amount
	Number Investors	of Purchases
Accredited Investors	0	\$ 0
Non-accredited Investors	o	\$ <u>0</u>
Total (for filings under Rule 504 only)	0	\$0
Answer also in Appendix, Column 4, if filing under ULOE.		
in Part C-Question 1.		
Type of offering	Type of Security	Dollar Amount
Type of offering Rule 505	Type of Security	Dollar Amount Sold \$
Type of offering Rule 505Regulation A	Type of Security	
Rule 505	Type of Security  Common	Sold \$
Rule 505Regulation A		Sold \$ \$
Rule 505  Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	Common	Sold \$ \$_ \$989,000.00 \$989,000.00
Rule 505  Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees	Common	Sold \$ \$\$989,000.00 \$989,000.00
Rule 505 Regulation A Rule 504 Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs	Common	Sold \$ \$_ \$989,000.00 \$989,000.00
Rule 505 Regulation A Rule 504 Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees	Common	Sold \$\$ \$989,000.00 \$989,000.00
Rule 505 Regulation A Rule 504 Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	Common	Sold \$\$ \$989,000.00 \$989,000.00
Rule 505 Regulation A Rule 504 Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	Common	Sold \$\$ \$989,000.00 \$989,000.00
Rule 505 Regulation A Rule 504 Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	Common	Sold \$\$ \$989,000.00 \$989,000.00

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	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	[x] \$300,000	[]\$
Purchase of real estate	[x] \$0	[]\$
Purchase, rental or leasing and installation of machinery and equipment	[x] \$500,000	[ ]\$
Construction or leasing of plant buildings and facilities  Acquisition of other businesses (including the value of	[x] \$150,000	[]\$
securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[x] \$0	[]\$
Repayment of indebtedness  Working capital	[x] \$50,000 [x] \$898,500	[]\$
Other (specify):finders Fees	[x] \$0	[]\$
	[x] \$0	[]\$
Column Totals	[X] \$0 [X] \$1,898,500	[] \$0
D. FEDERAL SIGNATURE		-
The issuer has duly caused this notice to be signed by the undersigned duth is notice is filed under Rule 505, the following signature constitutes an unconfurnish to the U.S. Securities and Exchange Commission, upon written information furnished by the issuer to any non-accredited investor pursuan Rule 502.	ndertaking by the issue equest of its staff, the	r
Issuer (Print or Type) Perihelion Global, Inc	Date December 12, 20	007
Name of Signer (Print or Type) Title of Signer (Print	or Type) cutive Officer	_

## ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE		
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No [ X ]"
See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Perihelion Global, Inc	13	December 12, 2007
Name of Signer (Print or Type)	Tiple (Print or Type)	distribution of the state of th
John H. Beebe	President, Chief Executive Officer	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

#### **APPENDIX**

1		2	3		5 Disqualification				
	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			amount purchased in State		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		NO	Preferred Stock	0	0	0	0		NO
AK						344443443444444444444444444444444444444			İ
ΑZ									
AR							1		

CA			·				
со	NO	Preferred Stock	0	0	0	0	NO
СТ		1					
DE			<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	<del>                                     </del>			
DC		**************************************					
FL	NO	Preferred Stock	0	0	0	0	NO
GA	NO	Preferred Stock	0	0	0	<del>  0                                   </del>	NO
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MN	NO	Preferred Stock	-0-	-0-	-0-	-0-	NO
MS		**************************************			<u> </u>		
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NH			<u> </u>	İ			
NJ				İ			1
NM				Ť i			
NY	NO	Preferred Stock	0	0	0	0	NO
NC			<del></del>		<u></u>		
ND			· · · · · · · · · · · · · · · · · · ·	T i			
ОН							
ОК	NO	Preferred Stock	-0-	-0-	-0-	-0-	NO
OR							
PA							
RI							
SC							
SD							
TN							
TX	NO	Preferred Stock	0	0	0	0	NO
UT	NO	Preferred Stock	0	0	0	0	NO
VT					***		
VA							
WA							

END